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INTRODUCTION

Miami-Dade County Public Schools and Information Technology Services (ITS) have acquired the **Control-D Web Report Viewer** for users to view and print reports via the Internet. M-DCPS employees who have been assigned RACF security access for WRPT Web Control-D Reports are permitted to use the Report Viewer. A user may see reports distributed to their assigned work location. The reports are exclusively available within the Intranet in the Employee Portal Web Applications.

Scheduled reports that are distributed by ITS are available for viewing. Reports remain available in the Report Viewer based upon the retention period set up by the project team that creates the report.

GETTING STARTED

To access the Portal,

▼ Open the Internet browser▼ Type www.dadeschools.net

The **Dadeschools.net** page will display.

▼ Click Portal tab▼ Select Employees

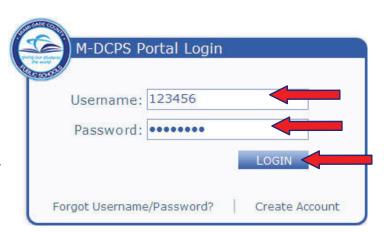
The Log in screen will display.

▼ Type your user name
▼ Type your password

▼ Click LOGIN

The **Employee Portal** page will display.

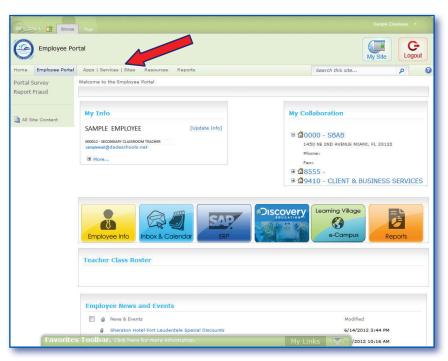






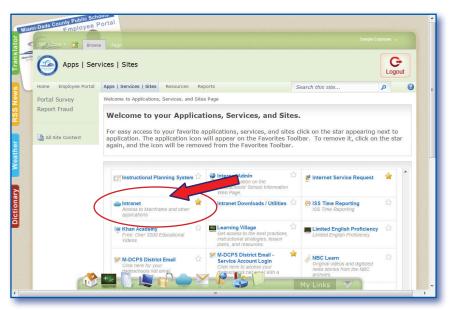


From the Employee Portal page,



▼ Click Apps | Services | Sites tab

The Apps | Services | Sites page will display.



▼ Click Intranet (Access to the Mainframe and other applications)

The ITS Intranet Web Applications page will display.





The **ITS Intranet Web Applications** page is divided into two sections. Users may access any of the options displayed. This user guide will provide instruction for using the **Control-D Web Report Viewer**.

Applications are dependent on user's authorization through RACF. User should see supervisor to obtain authorization.

Utilities & Links - Perform maintenance functions to change your password, School Board Agenda, M-DCPS letterhead templates, and RACF definitions.

From the ITS Intranet Web Applications page,



▼ Click Control - D Web Report Viewer

The Control-D Report List page will display.

If you are a first time user, a security warning message will display when you access the application. Also if you have a new computer that does not have the BMC Software installed, the same warning message will display.

▼ Click Yes to install the software

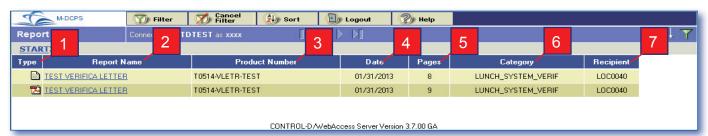






Viewing the Report List

All reports for the logged on user's location will be displayed on this screen. The first 25 titles will be presented. Use the navigation arrows to request the next set of 25 report names.



1. Type

7

AFP in pdf format reports (formatted reports - letters and forms) or

M-DCPS

MEMBER

MEMBER.

MEMBER

MEMBER

MEMBER Print

MEMBER Save

Report List

text reports.

2. Report Name Report title.

3. Product Number Identification number assigned to report title.

4. Date Calendar date of report production.

5. Pages Total number of report pages.

6. Category Department description of report.

7. Recipient Location number.

To view a text report,

▼ Place the cursor over the report name to display a drop-down menu.

▼ Scroll to View As and select PDF

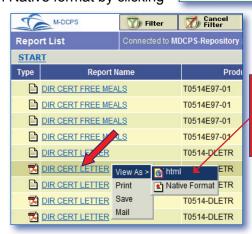
Reports over 500 pages should be viewed in Native format by clicking

on the report name.

To view an AFP report in PDF format,

▼ Click on the report name

Do not select html or Native format.



To view an
AFP report,
Do Not select
html or Native
format.

Cancel Filter

MBERSHIP

MEMBERSHIP

MEMBERSHIP

MEMBERSHIP

MEMBERSHIP

MEMBERSHIP

nected to MDCPS-Repository

🃆 Filter

🔀 xls

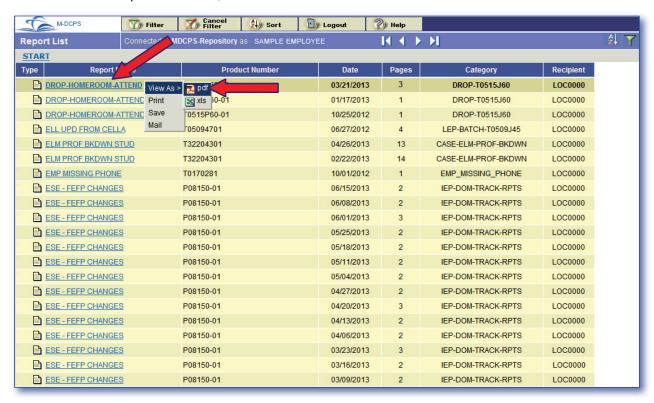




Viewing a Report

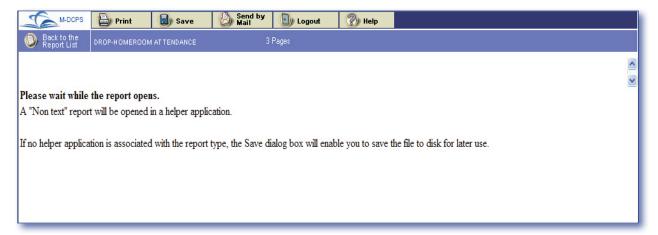
The selected report can be viewed, e-mailed, and/or printed. The toolbar enables additional viewing capabilities.

To view an individual report in the list,



- ▼ Select by placing the cursor over the **Report Name** to display a drop-down menu
- ▼ Scroll to View As and select PDF

The message to wait while the report opens will display on the page.

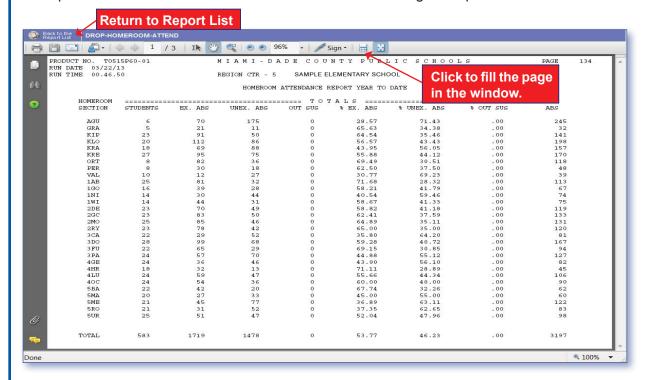


The selected report will display.





The report toolbar menu has features to assist users in viewing the reports.





Print reports



Email reports. This tool is not supported by all versions of Adobe. Save the file to the desktop as a pdf file and send as an attachment to a document for e-mail.



Search for a specific word or phrase throughout the report.



Use the **Hand tool** to view and move around all areas of the page.



Scroll and view various pages of a report.



The **Loupe tool** will magnify a portion of the report in a small window to see fine details.

Use the **Zoom In** and **Zoom Out** tools to magnify and reduce the view of a report.

Actual Page Size - 100% of the page which may not fit in the window.



Fill window - fill the window with each page.



Show page - resize the page to show one page at a time.

Note: Reports over 500 pages should be viewed in Native format. (See page 5). Reports greater than 6000 pages may result in a system failure. These reports should be viewed using REPT in the CICS system.





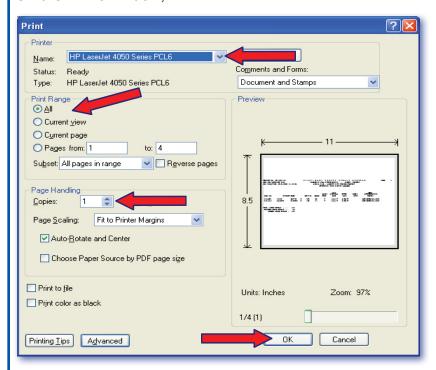
Printing a Report

Control-D Web reports (or selected pages) can be printed. Reports can be saved as a pdf file to a computer and sent as an attachment by e-mail.

On the Report View screen,

▼ Select is to display the Print window

On the **Print** window.



▼ Verify Printer ID

Print Range of pages to be printed (50 page limit)

Number of copies Page orientation

▼ Select OK

Note: If your print window looks different from the example above, the look and feel of the Print window depends on the computer's Operating System.



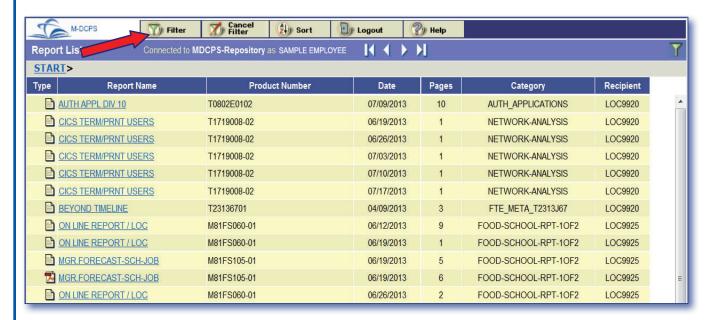


Filtering the Report List

The filter is used to streamline the list of reports that will be presented. Filtering the report list is useful when the report list is very long and the user only needs to view a subset of the reports for their location.

The filter parameters will remain as specified throughout the duration of the session. The filtered list can be saved for future use or cancelled. A new filter can be selected to change the filter parameters.

To apply filter parameters, from the **Report List** screen,



▼ Select

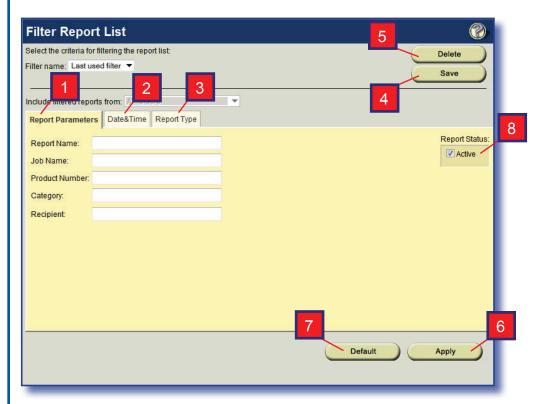


The **Filter Report List** page will be displayed.





The **Filter Report List** page contains three tabs for defining filtering criteria. Any number of parameters from any or all of these screens may be used.



1. Report Parameters Specific report properties including report name and recipient

(location number).

2. Date & Time Filter report criteria by date and time characteristics such as

decollated (processed) date, ordered date or run date. A specific date range or period of time can also be filtered.

3. Report Type Text and AFP report types. (See page 5)

4. Save Saves a filter definition.

5. Delete Deletes a filter definition.

6. Apply Changes the report selection criteria according to parameters

of the filter, displaying a new report list.

7. Default Restores all filter parameters to their default.

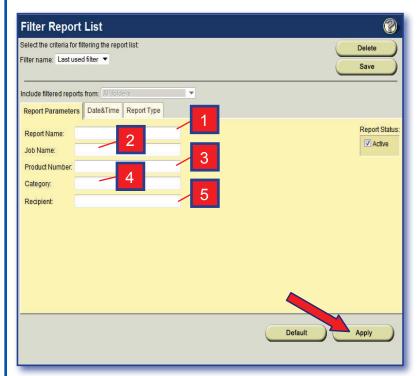
8. Report Status Active reports are displayed in Web Viewer.





Filtering the Report List with Report Parameters

The **Report Parameters** tab is automatically selected when the **Filter** option is selected. Any or all of the displayed fields or parts of fields can be entered.



1. Report Name Report name or portion thereof; ex. **STUDENT LOCATOR** or portion

STUD* or *LOCAT*. If the full report name is not entered, use * for the

missing portions.

2. Job Name Not used.

3. Product Number Job number that produced the report; ex. **T22***.

4. Category Category or major application name; ex. **MSAF***.

5. Recipient Location number; ex. enter **LOC9414**. User is authorized to view reports

for their location only.

On the Filter Report List screen with Report Parameters tab selected,

▼ Type the specific parameters to be filtered

▼ Select Apply

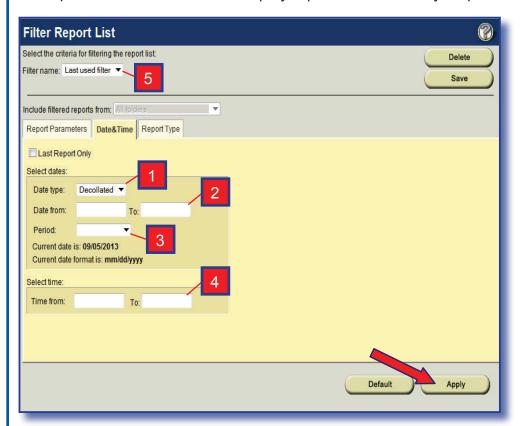
The **Filtered Report List** will be displayed.





Filtering the Report List with Date and Time

The report list can be filtered to display reports decollated by a specific date and time.



1. Date Type Decollated status.

2. Date From: ToEnter a range of dates with format mm/dd/yyyy.

3. Period Pull down selection window of last number of days to be included

in report filter.

4. Time From: To Time of decollation. Use only if the same report has been run several

times on the same day.

5. Filter Name Saved filter definitions.

From the Filter Report List on the Date & Time tab,

▼ Select the specific fields to be filtered

▼ Select Apply

The **Filtered Report List** will be displayed.

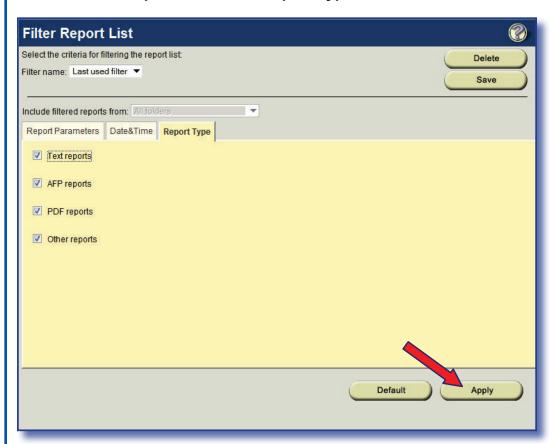




Filtering the Report List by Report Type

The **Control-D Web Viewer** supports text and AFP reports. The list of reports displayed can be filtered by report type. (See Text or AFP icons on page 5)

From the Filter Report List on the Report Type tab,



- **▼ Deselect** Any report types not desired in the filtering process.
- ▼ Select Apply

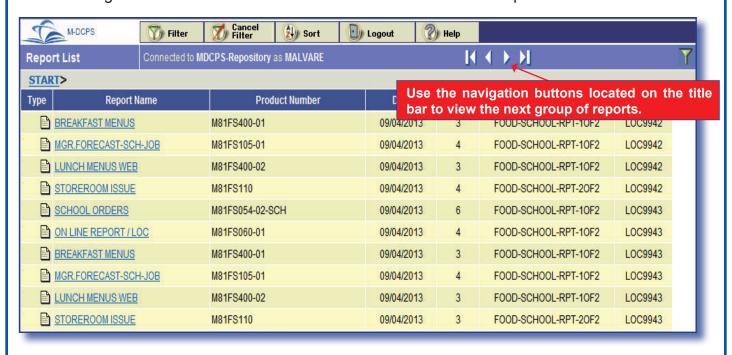
The filtered report list will be displayed. Select a report to view, e-mail in pdf format, and/or print. (See page 6)





Viewing the Filtered Report List

The **Filtered Report List** will display all reports meeting the filtered criteria. Scroll to the right and to the bottom to view all information. Select the Cancel Filter to return to the main report list. The Filter icon on the right side of the screen denotes that the view is a filtered report list.





Cancels the filter criteria and causes an unfiltered list to appear.



Option for selection of specific criteria for viewing a reduced list of reports. Select to change filter parameters.



Terminates the **Control-D Web Report Viewer** session and returns user to the M-DCPS Intranet Web Applications screen.



Activates online help system.



Arrow buttons enable access to alternate report sets (next 25 reports).



Assists the user in displaying the report list by sort criteria.



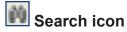


Using Search

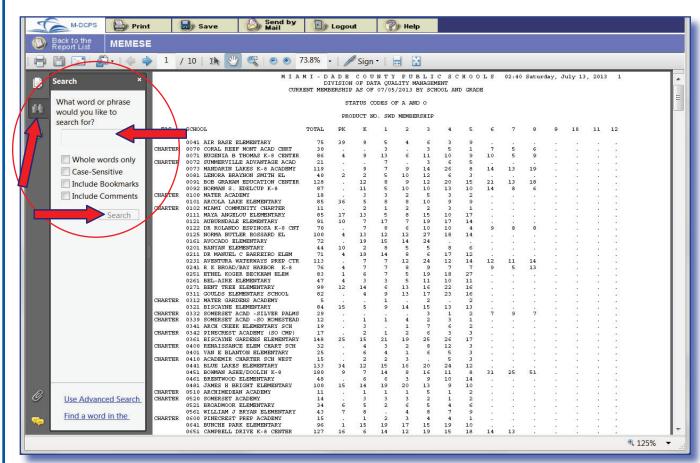
The **Search** option enables you to search an entire report for a specified word or phrase.

From the **Report View** page on the left window pane,

▼ Click



The **Search** window pane will open.



- ▼ Type word or phrase of text in the text field and specify any additional criteria by checking the applicable box(es).
- ▼ Click Search

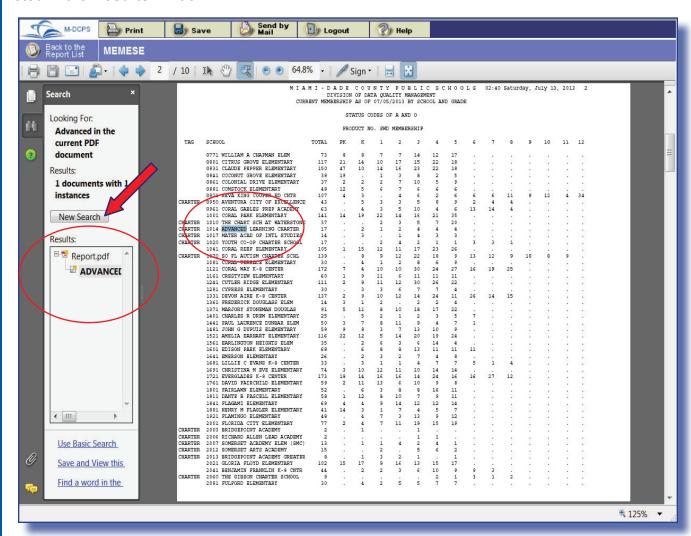
If the search word or phrase is found, the first report page containing the match is displayed in the **Report View** window.

NOTE: The Search function may display differently depending on the version of Adobe Acrobat Reader installed in your computer. [Adobe Acrobat 8 was used to create the sample above.]





In the **Report View** window, the currently selected match is highlighted; subsequent matches are listed in the **Results** window.



To clear a previously defined search criteria,

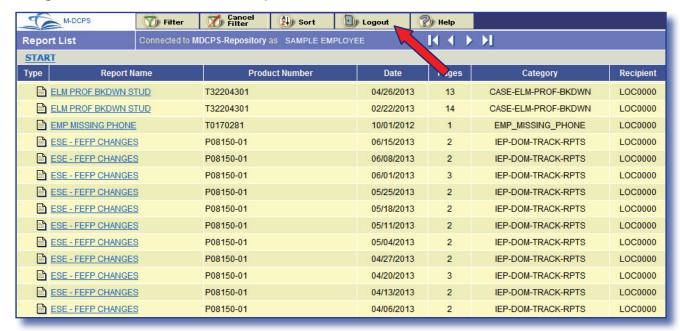
▼ Click New Search





Logout

To Logout of the Control-D Web Report Viewer,



▼ Select Logout

The **Logout** process will return the user to the **ITS Intranet Web Applications** page.



▼ **Select** Log off to close the M-DCPS Intranet





Whom to Contact for Assistance

For additional assisstance with Control-D Web Viewer, please submit a HEAT Self Service incident request at: http://selfservice.dadeschools.net.

HEAT Self Sei	rvice	Help
Login	Login	
assigned systematically	e to reduction in staff, incidents submitted via HEAT Self Service will be based upon the category selected when you submit your new service complexity and the staff required will determine the timeframe necessary to	Informatio Technology Service 13135 SW 26 Stree Miami, Fl. 3317 its.dadeschools.ne